



## FINANCIAL ASSISTANCE APPLICATION

Temple Aliyah financial assistance is a *need based* program only, and families must demonstrate true financial need to qualify. *All remaining and past due balances will be taken into consideration.*

Assistance is granted on a case by case basis and limited by the money we have available for this purpose. Unfortunately, we cannot grant assistance to all who apply for it, as the funds for assistance are limited.

All information is kept strictly confidential by all parties.

### INSTRUCTIONS

Please fill out the entire application. Any blank space may delay processing of your application or prevent its processing altogether. You are also free to attach additional information if you would like. ***All ECE applications must be submitted with a copy of pages 1 & 2 of your 2017 & 2018 Federal Tax return and W-2's. Failure to provide this information will result in your application remaining incomplete and not considered.***

Processing the applications takes time. You may receive a phone call or email from the Executive Director asking for clarification or additional information while your application is processed. You can expect to wait three to four weeks for a final decision.

When complete, submit your application in a sealed envelope addressed to the Executive Director.

**SCJLL (SEVRAN CENTER) and ECE FAMILIES:** Your application for school is not complete until you submit this application. We cannot hold spots in class without this complete form.

*Temple Aliyah is proud of our commitment to offer membership to any family who seeks it, regardless of ability to pay. We thank those temple members who voluntarily pledge more than the standard membership contribution, for providing the funds for us to do so.*

If you have any questions, don't hesitate to contact our Executive Director, Maureen Sweeney at [msweeney@templealiyah.org](mailto:msweeney@templealiyah.org).



**Application for Financial Assistance 2019-2020**  
**Please complete all sections and answer all questions.**

**I. GENERAL INFORMATION**

Last Name \_\_\_\_\_ Adult 1 \_\_\_\_\_ Adult 2 \_\_\_\_\_  
 Street \_\_\_\_\_ City/Zip \_\_\_\_\_  
 Day Phone \_\_\_\_\_ Evening Phone \_\_\_\_\_ Email \_\_\_\_\_

CHILD	AGE	SECULAR/DAY SCHOOL	GRADE (2019-20)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**II. EMPLOYMENT INFORMATION**

	<u>Adult 1</u>	<u>Adult 2</u>
Occupation	_____	_____
Employer	_____	_____
Address	_____	_____
	_____	_____

2018 Compensation	_____	_____
2019 Estimated Compensation	_____	_____
Ownership in Business (yes/no)	_____	_____

**III. FINANCIAL INFORMATION**

Do you own or rent your home? \_\_\_\_\_ What is your monthly rent/mortgage? \_\_\_\_\_  
 Do you own any additional homes? YES/NO \_\_\_\_\_ What is your monthly mortgage? \_\_\_\_\_

Auto #1 Type and Year _____	Monthly Payment _____
Auto #2 Type and Year _____	Monthly Payment _____
Auto #3 Type and Year _____	Monthly Payment _____

Tuition Payments (other than Temple Aliyah) you are making for a dependent child:

School: \_\_\_\_\_ Amount: \_\_\_\_\_ Received Tuition Assistance YES NO (circle one)  
 School: \_\_\_\_\_ Amount: \_\_\_\_\_ Received Tuition Assistance YES NO (circle one)

Other Business Income	_____	Net Cash Basis Rental Income	_____
Social Security	_____	Public Assistance	_____
Unemployment	_____	Workers' Compensation	_____
Insurance	_____	Annuity	_____
Alimony	_____	Child Support	_____
Pension	_____	Profit Sharing	_____
IRA/401(k)	_____	Insteres/Dividends	_____
Trust Income	_____	Scholarships	_____
Other Financial Assistance	_____		
Other Income (explain)	_____		
<b>Total Other Income</b>	_____		

**IV. MONTHLY EXPENSES**

Health Insurance	_____
Utilities	_____
Home Insurance	_____
Child Support/Alimony	_____
Car Payment(s)	_____
Day Care While Working	_____
Golf/Tennis Club Membership	_____
College Savings (529)	_____
Auto Insurance	_____
Life Insurance	_____
Other (Explain)	_____

**V. FINANCIAL PRIORITIES**

For financial assistance to be granted, ***Temple Aliyah must be important among your financial priorities.*** If you are having trouble with your expenses in general, what other adjustments are you making, or asking to be made, in other aspects of your life? Continue on a separate sheet if needed.

**VI. CURRENT CIRCUMSTANCES**

A reduced financial package is only considered in circumstances where there is true financial ***need***. Please describe your reason(s) for requesting assistance. Continue on separate sheet if needed.

**VIII. ANNUAL COMMITMENT** (Please fill in ALL applicable lines)

Please calculate what your annual commitment would be prior to receiving any assistance. Include a separate line for each program; a student will likely be registered in more than one program. If you need assistance determining your membership and/or tuition rates, please contact Alicia Cohen Kraus, Membership Engagement Director, akraus@templealiyah.org

<u>Name</u>	<u>Program/Age</u>	
Membership		\$ _____
Building Fund		\$ _____
Security		\$ _____
ECE Tuition	_____	\$ _____
SCJLL Tuition	_____	\$ _____
B'nai Mitzvah Fees	_____	\$ _____
Youth Membership Fees	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
<b>TOTAL (including membership)</b>		\$ _____
<b>How much you can afford to pay?</b>		\$ _____
<b>Total Financial Assistance Requested</b>		\$ _____

**IX. CERTIFICATION**

I hereby certify that the information provided in this application is true and accurate. I give my permission for the Executive Director to independently verify any or all the information I have provided, with the condition that all information is kept strictly confidential. I understand that copies of my last two years' tax return (page 1&2) and W-2 must accompany this application if I am requesting assistance with ECE and/or SCJLL tuition.

I understand that my ability to receive financial assistance is based on the generosity of Temple Aliyah member who pledge more than standard membership contribution. **I regard financial assistance as a temporary situation, and acknowledge that I am expected to contribute more in the coming years.**

I agree to keep my financial arrangements with Temple Aliyah strictly confidential. Any breach of confidentiality on my part will result in the immediate dissolution of this agreement.

By submitting this application, I am applying for financial assistance for the 2019-20 year. I agree to set up automatic payments (on a credit or debit card) to fulfill my financial obligation to the temple.

\_\_\_\_\_  
Adult 1 Signature & Date

\_\_\_\_\_  
Adult 2 Signature & Date