



FINANCIAL ASSISTANCE APPLICATION

Temple Aliyah financial assistance is *a need based* program, and families must demonstrate true financial need in order to qualify. ***Assistance will not be considered if you are currently behind in your current or past Temple Aliyah financial commitments.***

Assistance is granted on a case by case basis and limited by the money we have available for this purpose. Unfortunately, we cannot grant assistance to all who apply for it, as the funds for assistance are limited. *Assistance is given for no more than 3 consecutive years (special circumstances will be evaluated due to unemployment, bankruptcies and/or divorce).*

A small committee reviews all the applications. The committee consists of members of the Temple's Executive Committee, and the Executive Director. All information is kept strictly confidential by all parties.

INSTRUCTIONS

Please fill out the entire application. You must fill in *all* the blanks. Any blank may render your application incomplete and may delay processing of your application. You are also free to attach additional information if you'd like. ***All applications must be submitted with a copy of pages 1 & 2 of your 2014 & 2015 Federal Tax return and W-2's. Failure to provide this information will result in your application remaining incomplete and not considered.***

Processing the applications takes time. You may receive a phone call, or email from the Executive Director, asking for clarification or additional information while your application is processed. You can expect to wait three to five weeks for a final decision.

When complete, submit your application in a sealed envelope addressed to the Executive Director.

SEVRAN CENTER and ECE FAMILIES: Your application for school is not complete until you submit this application. We cannot hold spots in class without this complete form.

Temple Aliyah is proud of our commitment to offer membership to any family who seeks it, regardless of ability to pay. We thank those temple members who voluntarily pledge more than the standard membership contribution, for providing the funds for us to do so.

If you have any questions, don't hesitate to call our Executive Director David Brook.



Application for Financial Assistance 2016-2017
Please complete all sections and answer all questions.

I. GENERAL INFORMATION

Last Name _____ Adult 1 _____ Adult 2 _____

Street _____ City/Zip _____

Day phone _____ Evening phone _____ Email _____

CHILD	AGE	SECULAR/DAY SCHOOL ATTENDING	GRADE IN 16/17
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

II. EMPLOYMENT INFORMATION (Do not leave any fields blank)

Adult 1

Adult 2

Occupation _____

Employer _____

Address _____

2015 compensation _____

2016 estimated compensation _____

Ownership in business (yes/no) _____

III. FINANCIAL INFORMATION (Do not leave any fields blank)

Do you own or rent your home? _____ What is your monthly rent/mortgage? _____

Auto #1: Type and year _____ Monthly payment: _____

Auto #2: Type and year _____ Monthly payment: _____

Tuition payments you are making for a dependent child:

School _____ Annual amount _____

School _____ Annual amount _____

Other Net Business Income	_____	Net Cash Basis Rental Income	_____
Social Security	_____	Public Assistance	_____
Unemployment	_____	Workers' Compensation	_____
Insurance	_____	Annuity	_____
Alimony	_____	Child Support	_____
Pension	_____	Profit Sharing	_____
IRA/401(k)	_____	Interest/Dividends	_____
Trust Income	_____	Scholarships	_____
Other Financial Assistance	_____	Other Income (Explain below)	_____

Total Other Income: _____

IV. MONTHLY Expenses:

Health Insurance	_____
Utilities	_____
Home Insurance	_____
Child Support /Alimony	_____
Car Payment(s)	_____
Day Care While Working	_____
Golf/Tennis Club Membership	_____
College Savings (529)	_____
Health Insurance	_____
Other (Explain)	_____

V. FINANCIAL PRIORITIES

In order for financial assistance to be granted, ***Temple Aliyah must be important among your financial priorities.*** If you are having trouble with your expenses in general, what other adjustments are you making, or asking to be made, in other aspects of your life?

VI. CURRENT CIRCUMSTANCES

A reduced financial package is only considered in circumstances where there is true financial ***need.*** Please describe your reason(s) for requesting assistance.

VII. ANNUAL COMMITMENT (Please fill in ALL applicable lines)

Please calculate what your annual commitment would be prior to receiving any assistance. Include a separate line for each program; a student will likely be registered in more than one program. Refer to the attached tuition sheets & dues for a listing of programs and their tuitions.

<u>Name</u>	<u>Program/Age</u>	
MEMBERSHIP DUES		\$ _____
BUILDING FUND		\$ _____
SECURITY		\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
TOTAL (including membership)		\$ _____
Minus How much can you afford to pay?		-\$ _____
Total Financial Assistant Request		\$ _____

I. CERTIFICATION

I hereby certify that all the information provided in this application is true and accurate. I give my permission for the Executive Director, to independently verify any or all of the information I have provided, with the condition that all information is kept strictly confidential. I understand that copies of my last two years' tax return (page 1 & 2) and W-2 must accompany this application.

I understand that my ability to receive financial assistance is based on the generosity of Temple Aliyah members who pledge more than standard membership contribution. **I regard financial assistance as a temporary situation, and acknowledge that I am expected to contribute more in the coming years.**

I agree to keep my financial arrangements with Temple Aliyah strictly confidential. Any breach of confidentiality on my part will result in the immediate dissolution of this agreement.

By submitting this application, I am applying for financial assistance for the 2016-2017 year. I agree to set up automatic payments (on a credit card or debit card) to fulfill my financial obligation to the temple.

Adult 1 signature and date

Adult 2 signature and date (if applicable)